



External release document

IMS VT/WA 9304E

Last modified: 2009-07-08

Contents

- Index
- Disclaimer
- Minimum requirements
 - ◆ Autoline Rev8 minimum requirements
- Franchise Data
 - ◆ E8/2670 Homologation code is too short.
- Manufacturer Systems
 - ◆ FS/403 Kroymans CAT Sales Invoicing upgrade from 8.23 to 8.35
- Technical (CVS etc.)
 - ◆ E8/4628 IMS Add VT & WA standard data to build program
- Vehicle Tracking
 - ◆ R8/54036 VT Format stationary K05 commit
 - ◆ R8/53782 VT Completion Project VT issues
 - ◆ R8/50857 VT Complete Reworking Toolbar Functions
 - ◆ R8/50856 VT Create Reworking Batch Toolbar Functions
 - ◆ R8/50700 VT Back Order Release Run Mode Buttons
 - ♦ R8/44405 VT Archived vehicles show no history or documents
 - ♦ R8/42004 VT 2 dealers on one order
 - ◆ E8/5022 VT Retrospective credits (Lexus)
 - ◆ E8/4922 VT Dealler visibility (IMS Web)
 - ◆ E8/4921 VT B/O Clearance & Maintian Shipment filters
 - ◆ E8/4627 VT Change to VRT calculation for Hybrid vehicles
 - ◆ E8/4606 VT Approval of factory orders
 - ◆ E8/4198 VT Help Guide Functions
 - ◆ E8/4122 VT SIMI upload required for Ireland
 - ◆ E8/4021 VT Automatic retrospective credits
 - ◆ E8/4016 VT Enhancements to inter company transfers
 - ◆ E8/4007 VT Allow users to be flagged as display-only (IMS Web)
 - ◆ E8/4005 VT Launch a specific web page from an application menu
 - ◆ E8/3996 VT Registration mandatory fields (IMS Web)
 - ♦ E8/3991 VT Natis registration changes
 - ◆ E8/3963 VT Add the process id to the web log table (IMS Web)
 - ◆ E8/3875 VT Transfer display of original consignment date (IMS Web)

- ◆ E8/3866 VT Display BPM dates on vehicle details page
- ◆ E8/3842 VT Allow exclusion of options from value/invoice/postings
- ◆ E8/3841 VT Offer process allow offer reference to be reused.
- ◆ E8/3807 VT Allow selected web processes to be terminated
- ◆ E8/3805 VT Show the 'Finance' payment first (IMS Web)
- ◆ E8/3797 VT Call REGREQ transition when requesting registration
- ◆ E8/3796 VT Backorders interm form to tick and untick orders
- ◆ E8/3795 VT Filter dealer locations by location category (IMS Web)
- ◆ E8/3787 VT Changes to dealer transfer process (IMS Web)
- ◆ E8/3783 VT Allow for auditing of data tables
- ◆ E8/3780 VT Other dealers vehicle display (IMS Web)
- ◆ E8/3776 VT Progress detail format changes (IMS Web)
- ◆ E8/3744 VT Facility to hide vehicles (IMS Web)
- ◆ E8/3703 VT Vehicle reservations facility (IMS Web)
- ◆ E8/3701 VT Dealer change password option (IMS Web)
- ◆ E8/3687 VT Allow comments to be entered on dealer orders (IMS Web)
- ◆ E8/3686 VT Allow amendment to dealer order details (IMS Web)
- ◆ E8/3683 VT Dealer stock locator control
- ◆ E8/3677 VT User defined fields in both activ and cases
- ◆ E8/3676 VT Function to return a specific invoice log record
- ◆ E8/3670 VT Enable/disable customer-specifics (IMS Web)
- ◆ E8/3642 VT Registration EDI update date on MKvehic
- ◆ E8/3638 VT Reinstate payment method (IMS Web)
- ◆ E8/3625 VT Dealer order Capture Dealer PO on order
- ◆ E8/3616 VT Exclude importer fit options when matching dealer order
- ◆ E8/3615 VT Exclude fit options when matching orders (IMS Web)
- ◆ E8/3518 VT Change VIN
- ◆ E8/3461 VT Revamp order / registration
- ◆ E8/3341 SO Dealer front end for parts (IMS Web)
- ◆ E8/3329 VT Automatic production of transport invoices
- ◆ E8/3294 VT Enhancements to VT/POS integration (Push/Pull)
- ◆ E8/3292 VT Colour code vehicle locator based on optional options
- ◆ E8/3196 VT Allow vehicle note entry from vehicle display
- ◆ E8/3106 VT Data Conversion 7.4 to 8.35
- ◆ E8/3101 VT Reworking process
- ◆ E8/3100 VT Buybacks of Company Cars
- ◆ E8/3034 VT Allow change to case and vehicle options
- ◆ E8/2956 VT Homologation Changes
- ◆ E8/2947 VT Add registration number field to VT cases
- ◆ E8/2815 VT Add date/time last amended fields to the case record
- ◆ E8/2787 VT Front End for Vehicle Tracking (IMS Web)
- ♦ E8/2661 VT Include RP code field on VT Active
- ◆ E8/2649 VT Supplementary dealers on-line in Vehicle availabity
- ◆ E8/2600 VT Dealer terms used to calculate payment date
- ◆ E8/2592 VT Business report stock and sales

Warrantv

- ◆ E8/4658 WA Record previous ACL number on claim
- ◆ E8/4657 WA Receipts & submissions cater for chargebacks
- ◆ E8/4076 WA Gowan used warranty policy change
- ◆ E8/4054 WA Change for Brazilian parts
- ◆ E8/4006 WA Project tidy-up issues (Kia NL)
- ◆ E8/3990 WA Proton rejection process

- ◆ E8/3764 WA Renault NITG selection
- ◆ E8/3679 WA Technical codes display priority
- ◆ E8/3663 WA New plausibility check on campaign outstanding list.
- ◆ E8/3654 WA Initial templates
- ♦ E8/3639 WA Change terms to use the Warranty code from MKvehic
- ◆ E8/3572 WA Peugeot Battery test results upload
- ♦ E8/3564 WA Allow warranty summary chargebacks summary level
- ◆ E8/3561 WA Allow multiple text import on credit receipt
- ◆ E8/3544 WA Proton claim returns processing
- ◆ E8/3506 WA New quick claim rejection process
- ◆ E8/3486 WA Change to submission program for non Peu parts
- ◆ E8/3434 WA IMS Web Development
- ◆ E8/3395 WA Allow upload of dealer claims directly from PC
- ◆ E8/3253 WA Minor enhancements for Maan Auto
- ◆ E8/3209 WA Micellaneous Enhancements (Kia)
- ◆ E8/2591 WA New layout for upload of price file details
- ◆ E8/2502 WA Set-up Finland country code and FI products

Minimum Requirements

Autoline Rev8 minimum requirements

Please note: Certain features may incur additional licensing and additional implementation costs. Not all features may be installed as standard.

Connection Manager, offering greater reliability and functionality over telnet, is the only recommended connection method for systems running KCML6.

Available server memory (RAM) should be 18 MB per user. This increase from the prior recommendation of 16Mb is an incorporation of overall system overheads into a 'per user' measure.

Windows Vista, Windows XP SP2 and Windows 2000 SP4 are the only recommended operating systems for computers that run KClient.

There are issues with the extra security that Vista enforces that dictate that some products have to be installed with admin privileges. See www.kcml.com/vista.html

Microsoft Internet Explorer (included with the recommended operating systems) or another compatible web browser is required to display the online help (HTML).

For optimal screen displays, we suggest screen resolution be set to 1024 x 768.

KClient version 6.20.48.15051 is used on windows PCs for testing issues on branches 9304D or newer.

KCML version 6.20.48.15051 is used on test servers operating systems on branches 9304D or newer.

KClient setup file and KCML IMAGE files for all operating systems can be found on www.kcml.com/kcml/06.20/

For systems using a non-standard back-up method that creates a token file in /tmp on completion of the back-up, administrators should be aware that the system now uses \$WORKSPACE instead of /tmp. Please refer to your Technical Consultant to ensure that changes have been made to accommodate this.

CRM and OCX integration with Outlook requires MS Office XP otherwise known as MS Office 10 or MS Office 2002 or later to be installed.

The use of the integrated telephony products in Autoline requires a CAS client (minimum version 2.70.3000 build 1001) to be installed in addition to KClient on the user workstation (PC).

A program such as Adobe® Reader is required to display Acrobat (PDF) documents.

ADP Print Viewer is required. It is available via the ADP downloads web site: www.adpdsionline.com

For SMS support you need: ADP Print Manager, an SMS licence, and a suitable SMS device and Sim Card attached to the Print Manager server.

Note: Microsoft®, Windows®, Windows XP SP2®, Windows 2000 SP4®, Windows Vista®, Outlook®, MS Office XP®, MS Office 10®, MS Office 2002®, Windows Mobile 5®, OCX©, and Connection Manager©, are trademarks or registered trademarks of Microsoft Corporation in the United States and/or other countries. Adobe® and the Adobe logo are trademarks or registered trademarks of Adobe Systems Incorporated in the United States and/or other countries. ABBYY® Scan is a registered trademark of the ABBYY Group of companies, P.O. Box #54, Moscow, Russia, 129301 and/or other countries. Microcat® is a registered trademark of Infomedia® Ltd, 357-373 Warringah Road Frenchs Forest NSW 2086 Australia.

PDA System Requirements:

Windows Mobile 5 device must have at least:

- * 128Mb ROM
- * 64Mb memory (RAM)
- * Wi-Fi CERTIFIED© e.g. Support for LAN 802 11b/g and WPA2 encryption
- * GPRS (only required for Mobile Mechanic product)
- * Ruggedized hardware
- * Keyboard
- * Minimum of 2.8 inch screen and QVGA (240 x 320) colour

Franchise Data

E8/2670 - Homologation code is too short.

Release Notes

Description:

No release notes or help files are required for this enhancement as the only change is that Homologation code field has been lengthened from 15 to 25 characters

Manufacturer Systems

FS/403 - Kroymans - CAT Sales Invoicing upgrade from 8.23 to 8.35

Release Notes

Navigation:

MS > Cadillac Europe > CAT Interfaces

Description:

Upgrade the MS | CE | CAT Sales invoice process from 8.23 to 8.35, including the interface of the Sales details to 8.23 Warranty sales log

Introduced from:

Rev8:35.9304E

Technical (CVS etc.)

E8/4628 - IMS - Add VT & WA standard data to build program

Release Notes

Navigation:

Utilities > Make Modules

Description:

The make modules build program enables data-sets to be selected (examples include UK standard, Irish standard). IMS division has created its own set of standard data and requires that IMS standard data be available to be selected by the user.

Introduced from:

Rev8.35.9304E

Installation and training information:

- Database change required
- On-site testing required
- System restart required

Vehicle Tracking

R8/54036 - VT - Format stationary K05 commit

Release Notes

Navigation:

VT > Format Stationery K05

Description:

Enhance standard FS document K05 to have document archive data items, as used within document archive retrieval.

Introduced from:

Rev8.35.9304E

Installation and training information:

- Database change required
- On-site testing required
- System restart required

R8/53782 - VT - Completion Project - VT issues

Release Notes

Navigation:

IMS Vehicle Tracking

Description:

Enhancements to numerous Vehicle tracking programs to align the system with Completion Help project

Introduced from:

Rev8.35.9304E

Installation and training information:

- Database change required
- On-site testing required
- System restart required

R8/50857 - VT - Complete Reworking - Toolbar Functions

Release Notes

Navigation:

VT > PDI and Logistics > Complete Rework

Description:

Currently the complete rework program uses the file menu to select the functions of (a) selecting the rework batch number and (b) moving selected vehicles from rework. The functions should also be available via a toolbar image.

Introduced from:

R8/50856 - VT - Create Reworking Batch - Toolbar Functions

Release Notes

Navigation:

VT > PDI and Logistics > Create Rework Batch

Description:

This enhancement provides the following file bar options: From/To variants, Rework selected vehicles, Legend (currently accessed via the legend menu bar option).

They need to be available via toolbar image functions.

Introduced from:

Rev8:30.9304E

R8/50700 - VT - Back Order Release - Run Mode Buttons

Release Notes

Navigation:

VT > Purchasing and Receipts > Back Order

Description:

Vehicle Tracking back order release uses the file bar option called "Run Mode" to assist the selection of the program's mode of running: Clear back orders against shipment/Clear back order against progress.

The functions should be available using the toolbar buttons.

Introduced from:

Rev8:30.9304E

Installation and training information:

• User training required

R8/44405 - VT - Archived vehicles show no history or documents

Release Notes

Navigation:

IMS > Vehicle Tracking > Archive Vehicles

Description:

There is a VT enhancement to ensure that archived vehicles have the correct link to the document archive system (AK), thereby enabling the display of transactional documents and history.

Introduced from:

Available from 9304E

R8/42004 - VT - 2 dealers on one order

Release Notes

Navigation:

VT > Availability grid

Description:

No release notes necessary Informed Arjen - requested they confirm we close the issue.

Introduced from:

Rev8:35.9304E

E8/5022 - VT - Retrospective credits (Lexus)

Release Notes

Navigation:

Vehicle tracking > Sales invoicing > Retrospective debits and credits

Description:

This development introduces thae additional concept of applying retrospective credits based up variable percentage margin as extablished within the price maintenance process.

Introduced from:

Rev8.35.9304E

Installation and training information:

On-site testing required

E8/4922 - VT - Dealler visibility (IMS Web)

Release Notes

Navigation:

IMS_WEB > Vehicle availability > Dealer transfer

Description:

Enhanced functionality to provide a list of dealers available based upon valid users with access to the current module/company

Introduced from:

Rev8.35.9304E

Installation and training information:

On-site testing required

E8/4921 - VT - B/O Clearance & Maintian Shipment filters

Release Notes

Navigation:

Vehicle tracking > Purchasing and receipts

Description:

This introduces additional filtration criteria to the Back Order Clearance and Maintain Shipment programs

Introduced from:

Rev8.35.9304E

E8/4627 - VT - Change to VRT calculation for Hybrid vehicles

Release Notes

Navigation:

Country Specifics > IE > VRT table

Description:

This introduces changes to the calculataion used for Irish VRT rules

- Add a new field to the VRT table called 'Reduction amount'
- If this exists then deduct this from the % calculated VRT.

The flat rate minimum will be relevant after the calculation and reduction.

Introduced from:

Rev8.35.9304E

Installation and training information:

- Database change required
- On-site testing required
- System restart required

E8/4606 - VT - Approval of factory orders

Release Notes

Navigation:

Vehicle tracking > Lexus options > Miscellaneous api

Description:

Functionality has been added to the vehicle approved monthly orders process: A password (PIN)-protected option has to be activated. This summarises the order quantities and allows the order to be confirmed before the final, full specification order is transmitted.

Introduced from:

Rev8.35.9304E

Installation and training information:

On-site testing required

E8/4198 - VT - Help Guide Functions

Release Notes

Navigation:

VT > Various functions.

Description:

This development identifies help files and ensures that all functional Help buttons call the correct helpfile names and activate the HTML Help documents.

Introduced from:

Rev 8:35.9304E

Help file changes:

New Help files available

Installation and training information:

- Database change required
- On-site testing required
- System restart required

E8/4122 - VT - SIMI upload required for Ireland

Release Notes

Navigation:

Vehicle tracking > Data exchange

Description:

The 8.35 SIMI registration upload process is to be same as the 8.23 SIMI process, maintaining VT and CRM vehicle registration date and license plate numbers.

Introduced from:

Rev8.35.9304E

E8/4021 - VT - Automatic retrospective credits

Release Notes

Navigation:

Vehicle tracking > Model variant maintenance > Define retrospective credits

Description:

New functionality has been added to the retrospective credits process. It allows automatic batched generation of credits without the need for the dealer/central user's having to claim the credit.

Introduced from:

Rev8.35.9304E

E8/4016 - VT - Enhancements to inter company transfers

Release Notes

Navigation:

Vehicle tracking > Sales invoicing > Inter Company Transfer

Description:

Functionality has been added that enables the creation of a new vehicle transfer, cancelation of a transfer and the multiple transfer of a vehicle from within the Intercompany transfer facility.

Introduced from:

Rev8.35.9304E

Help file changes:

VT_INTFR_INTCOMPTR.html

Installation and training information:

- Database change required
- On-site testing required
- System restart required

E8/4007 - VT - Allow users to be flagged as display-only (IMS Web)

Release Notes

Navigation:

IMS > Web > VT

Description:

Allow a web user to be flagged as a display-only user within the web application.

Introduced from:

Rev8.35.9304E

E8/4005 - VT - Launch a specific web page from an application menu

Release Notes

Navigation:

Vehicle tracking > Desktop

Description:

This introduces additional functionality to allow a website to be called from within the client desktop menu. The URL is set up using menu editor and then pulled onto desktop for selected user.

Introduced from:

Rev8.35.9304E

E8/3996 - VT - Registration mandatory fields (IMS Web)

Release Notes

Navigation:

IMS_Web > Vehicle tracking > Registration

Description:

This introduces a single process for the entering of vehicle registration and customer details in the IMS Web Vehicles program.

Introduced from:

Rev8.35.9304E

E8/3991 - VT - Natis registration changes

Release Notes

Navigation:

VT > Data exchange

Description:

This is a development to enable dealers to register vehicles with NATIS release and Manufacturer Certificate document via email in a PDF format.

Introduced from:

E8/3963 - VT - Add the process id to the web log table (IMS Web)

Release Notes

Navigation:

IMS > Web > VT

Description:

This enhancement writes the SOAP server's process id to the web request log table (VT weblg).

Introduced from:

Rev8.35.9304E

E8/3875 - VT - Transfer display of original consignment date (IMS Web)

Release Notes

Navigation:

IMS_Web > Vehicle tracking > Dealer transfer

Description:

This enhancement displays the original consignment date on the dealer transfer pages in the IMS_Web Vehicles module.

Introduced from:

Rev8.35.9304E

E8/3866 - VT - Display BPM dates on vehicle details page

Release Notes

Navigation:

IMS Web > Vehicle tracking

Description:

This enhancement displays the BPM requested and acknowledgement dates on the vehicle details page in the IMS_Web vehicle tracking program.

Introduced from:

Rev8.35.9304E

E8/3842 - VT - Allow exclusion of options from value/invoice/postings

Release Notes

Navigation:

Vehicle tracking > Miscellaneous menu > Sales types

Description:

This enhancement introduces functionality that controls the visibility of option types within the Vehicle availability Value tab, invoice prints and invoice logs, based up a new parameter within the sales type record

Introduced from:

Rev8.35.9304E

Help file changes:

GB EDIT VT salestype

Note:

Please ensure you review the development Handout documentation (Note)

Tip:

Please ensure you review the development Handout documentation (Tip)

Installation and training information:

- Database change required
- On-site testing required
- System restart required

E8/3841 - VT - Offer process - allow offer reference to be reused.

Release Notes

Navigation:

VT > Purchasing and receipts > Manufacturer orders

Description:

This enhancement enables the offer sheet number to be used on more than one manufacturer's order.

Introduced from:

Rev8:35.9304E

Installation and training information:

Database change required

E8/3807 - VT - Allow selected web processes to be terminated

Release Notes

Navigation:

Vehicle tracking > Internet services > View current web sessions

Description:

This enhancement enables web processes displayed in the "View current web sessions" function to be selectively terminated and also incorporates new filter by date selection criteria.

Introduced from:

Rev8.35.9304E

E8/3805 - VT - Show the 'Finance' payment first (IMS Web)

Release Notes

Navigation:

IMS Web > Vehicle tracking

Description:

This amendment ensures that the "Finance payment method" is displayed as the first (default) dropdown payment method option.

Introduced from:

Rev8.35.9304E

E8/3797 - VT - Call REGREQ transition when requesting registration

Release Notes

Navigation:

VT > Vehicle availability > Registration

Description:

This change ensures that the REGREQ transition tag is always called from the vehicle tracking registration process

Introduced from:

Rev8.35.9304E

E8/3796 - VT - Backorders interm form to tick and untick orders

Release Notes

Navigation:

VT > Purchasing and receipts > Back order clearance

Description:

There is a Backorder form to enable you to select or deselect orders, so that not all orders are converted to a manufacture order.

Introduced from:

Rev8:35.9304E

E8/3795 - VT - Filter dealer locations by location category (IMS Web)

Release Notes

Navigation:

IMS Web > Vehicle tracking

Description:

This enhancement enables the filtration of the dealer location available dropdowns by application context (for example Vehicles or Parts) in the IMS Web Vehicles and Parts modules

Introduced from:

Rev8.35.9304F

E8/3787 - VT - Changes to dealer transfer process (IMS Web)

Release Notes

Navigation:

IMS Web > Vehicle tracking > Dealer transfer

Description:

This introduces new functionality to the vehicle transfer process that requires user confirmation of the vehicle transfer from and vehicle transfer to locations.

- 1. Transfer initiation The owning dealer needs to be able to specify the current location of the vehicle, i.e. the location from where the vehicle is to be collected when the transfer is effected.
- 2. Transfer confirmation The requesting dealer also need to be able to specify a destination location when confirming the transfer.
- 3. Transport request flag required in the dealer transfer function: the receiving dealer should be able to request transportation of the vehicle when confirming the transfer.

Introduced from:

E8/3783 - VT - Allow for auditing of data tables

Release Notes

Navigation:

Vehicle Tracking >

Description:

There is a facility to audit changes to tables such as dealer orders and vehicle specifications.

Introduced from:

Rev8.35.9304E

Installation and training information:

• Database change required

E8/3780 - VT - Other dealers vehicle display (IMS Web)

Release Notes

Navigation:

IMS_Web > Vehicle tracking

Description:

Functionality has been added that enables the display of vehicles belonging to other dealers within the IMS Web Vehicles program.

Introduced from:

Rev8.35.9304E

E8/3776 - VT - Progress detail format changes (IMS Web)

Release Notes

Navigation:

IMS_Web > Vehicle tracking

Description:

This enhancement makes various changes to the format of the progress detail grids in the IMS_Web Vehicles program.

Introduced from:

E8/3744 - VT - Facility to hide vehicles (IMS Web)

Release Notes

Navigation:

IMS_Web > Vehicle tracking

Description:

This introduces functionality to the vehicle locator that enables/disables the display of dealer selected vehicles to other dealers.

Introduced from:

Rev8.35.9304E

Installation and training information:

Database change required

E8/3703 - VT - Vehicle reservations facility (IMS Web)

Release Notes

Navigation:

IMS_Web > Vehicle tracking

Description:

Enhancement to ensure that when you call off a vehicle, you are prompted to reserve or order the vehicle if the dealer is allowed to reserve vehicles.

Introduced from:

Rev8.35.9304E

E8/3701 - VT - Dealer change password option (IMS Web)

Release Notes

Navigation:

IMS > Web > VT

Description:

This introduces a Change Password button within the front page of the IMS-web function.

Introduced from:

E8/3687 - VT - Allow comments to be entered on dealer orders (IMS Web)

Release Notes

Navigation:

IMS_Web > Vehicle tracking > Dealer orders

Description:

This enhancement introduces the facility to enter comments when creating dealer orders within the IMS Web Vehicles application.

Introduced from:

Rev8.35.9304E

E8/3686 - VT - Allow amendment to dealer order details (IMS Web)

Release Notes

Navigation:

IMS_Web > Vehicle tracking > Dealer order

Description:

This introduces changes to the IMS_Web vehicle tracking system that enables the maintenance of the following data.

- 1. Sales type
- 2. Registration request flag
- 3. Comments
- 4. Delivery address
- 5. Request transportation flag
- 6. Sold/unsold flag
- 7. Hide from other dealers flag

Introduced from:

Rev8.35.9304E

E8/3683 - VT - Dealer stock locator control

Release Notes

Navigation:

Vehicle tracking > Vehicle availability > Ordering

Description:

Enhancement to enable the parameter controlled display of Unsold vehicles that remain in dealer stock and are available to be shown to other dealers during the order creation process with the Vehicle Locater.

Introduced from:

Rev8.35.9304E

Installation and training information:

- Database change required
- On-site testing required
- System restart required

E8/3677 - VT - User defined fields in both activ and cases

Release Notes

Navigation:

Vehicle tracking > Miscellaneous menu > Alternative field descriptions

Description:

Enhancement to enable the multiple recording of customer and descriptions per customer site against the vehicles case and active vehicle.

Introduced from:

Rev8.35.9304E

Installation and training information:

Database change required

E8/3676 - VT - Function to return a specific invoice log record

Release Notes

Navigation:

Vehicle tracking > KCML Routine

Description:

New programmed function that can be called from KCML or Repgen to locate and return a specific record from the VT invoice log file.

Introduced from:

Rev8.35.9304E

E8/3670 - VT - Enable/disable customer-specifics (IMS Web)

Release Notes

Navigation:

IMS > Web > VT

Description:

This enhancement implements functionality in the Web-IMS product to enable or make unavailable

customer-specific functionality, depending on the customer or business to which the web user belongs.

Introduced from:

Rev8:35.9304E

E8/3642 - VT - Registration EDI - update date on MKvehic

Release Notes

Navigation:

VT > Data Exchange

Description:

Where the vehicle Warranty start date is reported to the Manufacturer, a registration file is produced (known as an MRDS file). To enable easier reporting on the vehicles registered with the Manufacturer, an MRDS date is recorded on the vehicle record.

Introduced from:

Rev8:35.9404E

E8/3638 - VT - Reinstate payment method (IMS Web)

Release Notes

Navigation:

IMS_Web > Vehicle tracking > Order

Description:

Reinstatement of the Payment Method control located within the Create Vehicle Order page of the IMS Web Vehicles application.

Introduced from:

Rev8.35.9304E

E8/3625 - VT - Dealer order - Capture Dealer PO on order

Release Notes

Navigation:

VT > System maintenance > System parameters

Description:

There is a new VT parameter to control entry, Dealer Order Entry. The options are as follows:

- 0 Unused (make field unavailable)
- 1 Optional (enable at all times)
- 2 Mandatory (cannot save an order if not entered)

3 - Mandatory Non-Editable (cannot save an order if not entered, and make unavailable in order amendment)

Introduced from:

Rev8:35.9304E

E8/3616 - VT - Exclude importer fit options when matching dealer order

Release Notes

Navigation:

VT > System maintenance > System parameters

Description:

There is a new VT parameter, "Option types", to exclude when matching vehicles. The new parameter enables you to modify the dealer order locator to exclude designated option types.

Introduced from:

Rev8:35.9304E

Installation and training information:

- System setup required
- User training required

E8/3615 - VT - Exclude fit options when matching orders (IMS Web)

Release Notes

Navigation:

IMS > Web > VT

Description:

This enhancement modifies web-IMS to exclude designated option types, using the New VT parameter Option types to exclude in matching vehicles.

Introduced from:

Rev8.35.9304E

E8/3518 - VT - Change VIN

Release Notes

Navigation:

Vehicle tracking > Miscellaneous Menu > Change VIN

Description:

This enhancement enables the change of a vehicle's identification number (VIN) and cascades the

changed VIN throughout all appropriate tables in the vehicle tracking system.

Introduced from:

Rev8.35.9304E

E8/3461 - VT - Revamp order / registration

Release Notes

Navigation:

Vehicle tracking > Vehicle availability > Registration

Description:

This change introduces the capture of additional customer information (as follows) which is integrated into the Customer Relations Management module.

- Company information
- Retail sales date defaulted to today
- Priority controlled amendment
- Retail delivery date
- Loyalty card details
- Salesperson
- Date of birth
- Gender
- Source and type of business

Introduced from:

Rev8.35.9304E

Help file changes:

VT REGVEH ENTREG.html, VT CHANGE REGDETS.html

E8/3341 - SO - Dealer front end for parts (IMS Web)

Release Notes

Navigation:

IMS > WEB > Parts

Description:

Fully integrated IMS development to create a modern, secure, functional and attractive web-browser based user interface for dealer-facing functions within the Parts (SO) module.

Introduced from:

E8/3329 - VT - Automatic production of transport invoices

Release Notes

Navigation:

Vehicle tracking > Sales invoicing > Transport invoices

Description:

Introduction of new functionality that enables the import of a list of vehicles that have been delivered by the transport company, resulting in the generation of vehicle invoices.

Introduced from:

Rev8.35.9304E

Installation and training information:

On-site testing required

E8/3294 - VT - Enhancements to VT/POS integration (Push/Pull)

Release Notes

Navigation:

Vehicle tracking > PDI Logistics

Description:

Functionality has been added to facilitate the push of vehicle pre-delivery inspection (PDI) generated WIPS into the Point of Sale module.

Introduced from:

Rev8.35.9304E

Installation and training information:

On-site testing required

E8/3292 - VT - Colour code vehicle locator based on optional options

Release Notes

Navigation:

Vehicle tracking > Vehicle availability > Dealer ordering

Description:

This introduces functionality to the dealer order vehicle locater function to display colour coded information regards optional options matches

(Green = exact match, Red = no match)

Introduced from:

E8/3196 - VT - Allow vehicle note entry from vehicle display

Release Notes

Navigation:

Vehicle tracking > Vehicle availability > Display vehicle

Description:

Additional functionality has been added to the vehicle availability display toolbar to enable the attachment of documents to the selected vehicle.

Introduced from:

Rev8.35.9304E

E8/3106 - VT - Data Conversion - 7.4 to 8.35

Release Notes

Navigation:

Vehicle tracking > Advance system admin

Description:

This introduces a standard program to be used when converting from Rev7.35 to Rev8.35.

Introduced from:

Rev8.35.9304E

E8/3101 - VT - Reworking process

Release Notes

Navigation:

Vehicle tracking > Pdi & logistics > Rework from / to combinations

Description:

Enhancement to the "Reworking" function so as to allow the importer "re-work" of base specification vehicles imported into other Commercial / Non commercial vehicles.

Introduced from:

Rev8.35.9304E

Help file changes:

VT_REMVI_CREATERB, VT_REMVO_CMPLTRW

Installation and training information:

Database change required

E8/3100 - VT - Buybacks of Company Cars

Release Notes

Navigation:

Vehicle tracking > Internal fleet management > Fleet vehicle maintenance

Description:

New functionality has been added to Fleet vehicle maintenance to handle the sale of vehicles that are at the fleet progress code and flagged for resale.

When fleet vehicles are sold they are sold as used cars with accounting postings based upon the posting scheme attached to the progress called "movement out of the fleet cars"

Introduced from:

Rev8.35.9304E

Help file changes:

VT_FLTMN.html, VT_CREATE_FLEETRC.html, GB_EDIT_VT_vmaint.html, GB_EDIT_VT_dmaint.html

Installation and training information:

- Database change required
- On-site testing required
- System restart required

E8/3034 - VT - Allow change to case and vehicle options

Release Notes

Navigation:

Vehicle tracking > Edit record

Description:

You can now manually change the vehicle case and vehicle options records (including colour and trim) - largely to deal with conversion and EDI import problems.

Introduced from:

Rev8.35.9304E

E8/2956 - VT - Homologation Changes

Release Notes

Navigation:

Vehicle tracking > Model variant maintenance > Homologation file

Description:

Functionality has been added to the Homologation function to enable the printing of homologation details in different languages.

Introduced from:

Rev8.35.9304E

Help file changes:

VT_HOMMN_HOMOLOG

E8/2947 - VT - Add registration number field to VT_cases

Release Notes

Navigation:

Vehicle tracking > Vehicle availability > Display case record

Description:

This improves the Case record display by incorporating the additional visibility of the vehicles registration number.

Introduced from:

Rev8.35.9304E

Installation and training information:

Database change required

E8/2815 - VT - Add date/time last amended fields to the case record

Release Notes

Navigation:

Vehicle tracking > Miscellaneous options > Edit case record

Description:

Additional data fields have been added to the dealer order case record for reporting and auditing of dealer orders:

- 1. Date last amended.
- 2. Time last amended.
- 3. Last amended by <userid >.
- 4. Amendment checked flag.

Introduced from:

Rev8.35.9304E

Installation and training information:

Database change required

E8/2787 - VT - Front End for Vehicle Tracking (IMS Web)

Release Notes

Navigation:

IMS Web > Vehicle tracking

Description:

This introduces a fully integrated modern, secure, functional and attractive web-browser based user interface for dealer-facing functions in the Vehicle Tracking (VT) module.

Introduced from:

Rev8.35.9304E

E8/2661 - VT - Include RP code field on VT Active

Release Notes

Navigation:

Completed

Introduced from:

Rev8.35.9304E

E8/2649 - VT - Supplementary dealers on-line in Vehicle availabity

Release Notes

Navigation:

VT > Dealer parameters

Description:

Enable the classification of primary and sub-dealers, where primary dealers can impersonate sub-dealers and view vehicles /orders relating to sub-dealers and order on behalf of sub-dealers.

Introduced from:

Rev8:35.9304E

E8/2600 - VT - Dealer terms used to calculate payment date

Release Notes

Navigation:

Completed

Introduced from:

Rev8.35.9304E

E8/2592 - VT - Business report stock and sales

Release Notes

Navigation:

Vehicle tracking > Reports & enquiries > Stock and sales report

Description:

This enhancement introduces the display of stock and sales information in a grid format...

Introduced from:

Rev8.35.9304E

Help file changes:

VT_ASINV_AGEINVREP, VT_RMENU

Warranty

E8/4658 - WA - Record previous ACL number on claim

Release Notes

Navigation:

Warranty > Claim maintenance

Description:

This enhancement introduces functionality that enables the recording and tracking of the previous ACL number onto the claim.,

Introduced from:

Rev8.35.9304E

Installation and training information:

- Database change required
- On-site testing required
- System restart required

E8/4657 - WA - Receipts & submissions cater for chargebacks

Release Notes

Navigation:

Warranty > Data exchange > Suppiler reciepts

Description:

Enhancement to cater for the processing of supiler chargeback claims.

Introduced from:

Rev8.35.9304E

Installation and training information:

• Database change required

E8/4076 - WA - Gowan used warranty policy change

Release Notes

Navigation:

Warranty > Claim maintenance

Description:

This enhancement captures the mileage and dealer details at the time when the Reference and Extended warranty date are being written back to the vehicle record in marketing.

Introduced from:

Rev8:35.9304E

E8/4054 - WA - Change for Brazilian parts

Release Notes

Navigation:

Warranty > Data Exchange > Supplier submission

Description:

The WA system has been enhanced to differentiate between part suppliers, especially when generating the claim submission interface file. A new flag has been added to the supplier file to determine whether to remove the suffix from the part number.

Introduced from:

E8/4006 - WA - Project tidy-up issues (Kia NL)

Release Notes

Navigation:

WA > Claim maintenance

Description:

Minor warranty post implementation issue: Expiry date on claim header.

Introduced from:

Rev8.35.9304E

E8/3990 - WA - Proton rejection process

Release Notes

Navigation:

WA > Claim maintenance

Description:

This is a development to provide a user interface so as to manually record a supplier rejection reason against any claim submitted to the factory and to progress the maintained claim through to Supplier rejected progress.

Introduced from:

Rev8:35.9304E

E8/3764 - WA - Renault NITG selection

Release Notes

Navigation:

Warranty > Claim maintenance

Description:

The WA Repair page currently shows repair code fields in display mode only. This enhancement provides a drop-down with a list of records from file nitgc for all records.

Introduced from:

Rev8:35.9304E

E8/3679 - WA - Technical codes display priority

Release Notes

Navigation:

Warranty > Claim maintenance

Description:

Enables WA Repair tab display of technical codes. Display priorities to the technical codes so that they can be displayed or not on the repair page.

Introduced from:

Rev8:35.9304E

Installation and training information:

- Database change required
- On-site testing required
- System restart required

E8/3663 - WA - New plausibility check on campaign outstanding list.

Release Notes

Navigation:

Warranty > Claim maintenance

Description:

This enhancement introduces claim entry campaign list colourised campaign categories and a new plausibility check for any blue or red campaigns outstanding.

Introduced from:

Rev8.35.9304E

E8/3654 - WA - Initial templates

Release Notes

Navigation:

Warranty > System maintenance > Default record maintenance

Description:

This enhancement ensures that Initial templates match actual files.

Introduced from:

E8/3639 - WA - Change terms to use the Warranty code from MKvehic

Release Notes

Navigation:

Warranty > Claim maintenance

Description:

There is a Renault Ireland enhancement to the Warranty system so as to facilitate the identification of Warranty terms at Vehicle level, rather than from Model level.

Introduced from:

Rev8:35.9304E

E8/3572 - WA - Peugeot Battery test results upload

Release Notes

Navigation:

Warranty > Data Exchange

Description:

Automobiles Peugeot require that all Vehicles undergo a battery test as part of the Pre-Delivery inspection procedure. The equipment used for this test issues a test file with the results of each test, which must be recorded so as to allow reference when processing any follow-on Warranty claim.

Introduced from:

Rev8:35.9304E

E8/3564 - WA - Allow warranty summary chargebacks summary level

Release Notes

Navigation:

WA > Claim Maintenance > Chargebacks

Description:

There is a new function to enable the bulk processing of dealer chargebacks.

Introduced from:

Rev8:35.9304E

E8/3561 - WA - Allow multiple text import on credit receipt

Release Notes

Navigation:

WA > Data Exchange

Description:

There is new functionality to enhance receipt function to cater for multiple text lines from the supplier.

Introduced from:

Rev8:35.9304E

E8/3544 - WA - Proton claim returns processing

Release Notes

Navigation:

WA > Data Exchange

Description:

There is new functionality to import a supplier pre-validated claims interface, and process pre-validated claims to accepted or rejected progress. There is also new functionality to re-send rejected claims in separate submission interface.

Introduced from:

Rev8:35.9304E

E8/3506 - WA - New quick claim rejection process

Release Notes

Navigation:

Warranty > Claim Maintenance

Description:

There is a new claim maintenance function to enable the direct rejection a claim, recording reject codes and progressing the claim to a rejected progress.

Introduced from:

Rev8:35.9304E

E8/3486 - WA - Change to submission program for non Peu parts

Release Notes

Navigation:

Warranty > Data exchange > Submission

Description:

This enhances the supplier submission process to recognise locally sourced parts and to handle such parts as sublet data in the submission interface.

Introduced from:

Rev8:35.9304E

E8/3434 - WA - IMS Web Development

Release Notes

Navigation:

Web-IMS > Warranty

Description:

This enhancement introduces back-end development routines for IMS Warranty that facilitate the communication via soap-server with the new web application front-end.

Introduced from:

Rev8:35.9304E

E8/3395 - WA - Allow upload of dealer claims directly from PC

Release Notes

Navigation:

Warranty > Data Exchange > Upload dealer claims

Description:

This enables the upload and import processing of a dealer claims interface directly from a PC drive.

Introduced from:

Rev8:35.9304E

E8/3253 - WA - Minor enhancements for Maan Auto

Release Notes

Navigation:

WA > Claim maintenance

Description:

There are some minor enhancements to Warranty claim maintenance, as follows: 1. Error code K03 is calculating "Out of Warranty" one day short. 2. Enable Manual settlement form to be visible to Dealers, enabling the saving of a claim as Unfinished or Rejected. 3. Default claim search fields (Reg Number, VIN and so on) to upper case.

Introduced from:

Rev8.35.9304E

E8/3209 - WA - Micellaneous Enhancements (Kia)

Release Notes

Navigation:

WA > Claim maintenance

Description:

There are some minor enhancements for Kroyman's Kia Warranty, as follows: 1. Section codes. 2. Warranty sales log - 'Check sales log' to be included in Price file export / import. 3. Handling - 'handling flag' to be included in Price file export / import. 6. Sublet operation codes. 7. Repair details - use hovertext to show full description. 10. Claim maintenance drills - Sorting of grids required in new claim program and to include classification code. 24. Vehicle campaigns - Lookup and display date from claim fault record. 25. Parts flag - Campaign - Additional field in K1.MS.price.

Introduced from:

Rev8.35.9304E

E8/2591 - WA - New layout for upload of price file details

Release Notes

Navigation:

MS > Parts price file menu > Generic price file import

Description:

Enhance the data stucture of the Parts price file and import functions to utilise the layout as required by Peugeot Finland.

Introduced from:

Rev8.35.9304E

E8/2502 - WA - Set-up Finland country code and FI products

Release Notes

Navigation:

Autoline >

Description:

Add a new country code "FI" to Autoline for usage within IMS warranty and VT

Introduced from:

Index

- E8/2502 WA Set-up Finland country code and FI products
- E8/2591 WA New layout for upload of price file details
- E8/2592 VT Business report stock and sales
- E8/2600 VT Dealer terms used to calculate payment date
- E8/2649 VT Supplementary dealers on-line in Vehicle availabity
- E8/2661 VT Include RP code field on VT Active
- E8/2670 Homologation code is too short.
- E8/2787 VT Front End for Vehicle Tracking (IMS Web)
- E8/2815 VT Add date/time last amended fields to the case record
- E8/2947 VT Add registration number field to VT cases
- E8/2956 VT Homologation Changes
- E8/3034 VT Allow change to case and vehicle options
- E8/3100 VT Buybacks of Company Cars
- E8/3101 VT Reworking process
- E8/3106 VT Data Conversion 7.4 to 8.35
- E8/3196 VT Allow vehicle note entry from vehicle display
- E8/3209 WA Micellaneous Enhancements (Kia)
- E8/3253 WA Minor enhancements for Maan Auto
- E8/3292 VT Colour code vehicle locator based on optional options
- E8/3294 VT Enhancements to VT/POS integration (Push/Pull)
- E8/3329 VT Automatic production of transport invoices
- E8/3341 SO Dealer front end for parts (IMS Web)
- E8/3395 WA Allow upload of dealer claims directly from PC
- E8/3434 WA IMS Web Development
- E8/3461 VT Revamp order / registration
- E8/3486 WA Change to submission program for non Peu parts
- E8/3506 WA New guick claim rejection process
- E8/3518 VT Change VIN
- E8/3544 WA Proton claim returns processing
- E8/3561 WA Allow multiple text import on credit receipt
- E8/3564 WA Allow warranty summary chargebacks summary level
- E8/3572 WA Peugeot Battery test results upload
- E8/3615 VT Exclude fit options when matching orders (IMS Web)
- E8/3616 VT Exclude importer fit options when matching dealer order
- E8/3625 VT Dealer order Capture Dealer PO on order
- E8/3638 VT Reinstate payment method (IMS Web)
- E8/3639 WA Change terms to use the Warranty code from MKyehic
- E8/3642 VT Registration EDI update date on MKvehic
- E8/3654 WA Initial templates
- E8/3663 WA New plausibility check on campaign outstanding list.
- E8/3670 VT Enable/disable customer-specifics (IMS Web)
- E8/3676 VT Function to return a specific invoice log record
- E8/3677 VT User defined fields in both activ and cases
- E8/3679 WA Technical codes display priority
- E8/3683 VT Dealer stock locator control
- E8/3686 VT Allow amendment to dealer order details (IMS Web)
- E8/3687 VT Allow comments to be entered on dealer orders (IMS Web)

- E8/3701 VT Dealer change password option (IMS Web)
- E8/3703 VT Vehicle reservations facility (IMS Web)
- E8/3744 VT Facility to hide vehicles (IMS Web)
- E8/3764 WA Renault NITG selection
- E8/3776 VT Progress detail format changes (IMS Web)
- E8/3780 VT Other dealers vehicle display (IMS Web)
- E8/3783 VT Allow for auditing of data tables
- E8/3787 VT Changes to dealer transfer process (IMS Web)
- E8/3795 VT Filter dealer locations by location category (IMS Web)
- E8/3796 VT Backorders interm form to tick and untick orders
- E8/3797 VT Call REGREQ transition when requesting registration
- E8/3805 VT Show the 'Finance' payment first (IMS Web)
- E8/3807 VT Allow selected web processes to be terminated
- E8/3841 VT Offer process allow offer reference to be reused.
- E8/3842 VT Allow exclusion of options from value/invoice/postings
- E8/3866 VT Display BPM dates on vehicle details page
- E8/3875 VT Transfer display of original consignment date (IMS Web)
- E8/3963 VT Add the process id to the web log table (IMS Web)
- E8/3990 WA Proton rejection process
- E8/3991 VT Natis registration changes
- E8/3996 VT Registration mandatory fields (IMS Web)
- E8/4005 VT Launch a specific web page from an application menu
- E8/4006 WA Project tidy-up issues (Kia NL)
- E8/4007 VT Allow users to be flagged as display-only (IMS Web)
- E8/4016 VT Enhancements to inter company transfers
- E8/4021 VT Automatic retrospective credits
- E8/4054 WA Change for Brazilian parts
- E8/4076 WA Gowan used warranty policy change
- E8/4122 VT SIMI upload required for Ireland
- E8/4198 VT Help Guide Functions
- E8/4606 VT Approval of factory orders
- E8/4627 VT Change to VRT calculation for Hybrid vehicles
- E8/4628 IMS Add VT & WA standard data to build program
- E8/4657 WA Receipts & submissions cater for chargebacks
- E8/4658 WA Record previous ACL number on claim
- E8/4921 VT B/O Clearance & Maintian Shipment filters
- E8/4922 VT Dealler visibility (IMS Web)
- E8/5022 VT Retrospective credits (Lexus)
- FS/403 Kroymans CAT Sales Invoicing upgrade from 8.23 to 8.35
- R8/42004 VT 2 dealers on one order
- R8/44405 VT Archived vehicles show no history or documents
- R8/50700 VT Back Order Release Run Mode Buttons
- R8/50856 VT Create Reworking Batch Toolbar Functions
- R8/50857 VT Complete Reworking Toolbar Functions
- R8/53782 VT Completion Project VT issues
- R8/54036 VT Format stationary K05 commit

Disclaimer

ADP Dealer Services UK Limited ("ADP") has taken reasonable care in preparing this publication. This publication and the information it contains neither changes the terms of any agreement(s) entered into by ADP nor affects in any way ADP's liability under such agreements(s). ADP, its affiliated companies, agents

or contractors shall have no liability in connection with or arising from the use of this publication. ADP reserves the right to make changes to the information contained within this publication without any obligation to notify any persons of such revisions or changes.

This publication should not be construed as making any representation or warranty with respect to the products, services or software referred to. Periodically, there may be changes or variations to such products, services and / or software which are not reflected in the documentation.

© ADP Dealer Services UK Limited, 2006. All rights reserved.

No part of this publication may be produced, transmitted, transcribed, stored in a retrieval system or translated into any language or computer language, in any form or by any means, without the prior written permission of ADP Dealer Services UK Limited.